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	2	93,105,802	
2010 6 21			
	2010 6 29		2010
6 29			

2009 5 27 2009

Art Garden Holdings
Limited 2009

Art Garden Holdings Limited

2009 5 27 Art Garden

2009 6 1 2009 2009
6 16 2009

2010 5 28 2010

12 2011 6 16

2010 5 29 2010 2010
6 17 2010

12 2011 6 16

2009 11 6

2009 10 23 [2009]223

Art Garden

2010 4 2 [2010]409

Art Garden

46,552,901 [2010]419

2010 6 2 [2010]584

[2009]223

180 2010 4 23

Art Garden Holdings Limited

545,599,999.72 2010 6 10

539,199,999.72 2010 6 11

2010 6 12

2010 2- 8 2010 6 11

545,599,999.72

13,510,000

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1996

1999 1 1

5,000 2003 12

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46,552,901

36

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1)

2)

Art Garden

1 Art Garden

Art Garden Holdings Limited

100%

Art Garden Holdings Limited

Portcullis TrustNet Chambers, P.O.Box 3444 Road Town,
Tortola British Virgin Islands

5 USD50,000

BVI Company Number 1438754

2

5

Art Garden

128

6-10

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2010 5 31

23,750

10

1		105,944,792	44.61%	A
2		23,077,083	9.72%	A
3		22,028,125	9.28%	A
4		2,021,897	0.85%	A
5	—	1 217 573	0.51%	A
6		925,254	0.39%	A
7		793,510	0.33%	A
8		511,669	0.22%	A
9	—	500,000	0.21%	A
10		499,100	0.21%	A
		157,519,003	66.33%	

2010 3 22

9.72

23,077,083

2010 5 5

10

330,605,802

10 A

1		152,497,693	46.13%	A
2	Art Garden Holdings Limited	46,552,901	14.08%	A

3		23,077,083	6.98%	A
4		22,028,125	6.66%	A
5		2,021,897	0.61%	A
6	—	1,217,573	0.37%	A
7		1,051,770	0.32%	A
8		925,254	0.28%	A
9		793,510	0.24%	A
10		642,300	0.19%	A
		250,808,106	75.86%	

		%		%
1	15,105.00	63.6	24,415.58	73.85%
	15,105.00	63.6	19,760.29	59.77%
			4,655.29	14.08%
2	8,645.00	36.4	8,645.00	26.15%
A	8,645.00	36.4	8,645.00	26.15%
3	23,750.00	100	33,060.58	100.00%

	23,750	93,105,802
330,605,802	46,552,901	
152,497,693	46.13%	
Art Garden	46,552,901	14.08%

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3

5.46

46,552,901

152,497,693

46.13%

	2009.12.31		2008.12.31		2007.12.31	
	37,486	20.22%	22,819	13.61%	18,305	13.71%
	7,279	3.93%	11,741	7.00%	2,573	1.93%
	33,562	18.10%	36,068	21.51%	12,886	9.65%
	40,436	21.81%	19,324	11.52%	12,581	9.42%
	125,290	67.58%	93,055	55.49%	51,894	38.87%
	540	0.29%	286	0.17%	874	0.65%

	37,486	22,819	18,305
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2008

2007

2008

2009

2008

	2009.12.31	2008.12.31	2007.12.31
	7,444	12,168	2,770
	165	427	197
	7,279	11,741	2,573
	5.81%	12.62%	4.96%

2

2008

1

	2009.12.31		
		%	
1	7,396	99.36	124
1~2	10	0.13	3
2~3	2	0.03	1

3	36	0.48	36
	7,444	100	165
	2008.12.31		
		%	
1	11,895	97.76	182
1~2	38	0.31	11
2~3	9	0.08	7
3	226	1.86	226
	12,168	100	427
	2007.12.31		
		%	
1	1,502	54.22	75
1~2	726	26.21	58
2~3	70	2.53	7
3	473	17.08	57
	2,770	100	197

2009 12 31 5

3,130 42.05% 2009

12 31 5%

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162

	2009.12.31	2008.12.31	2007.12.31
	160	330	303
	160	330	303

2008 2007

2009 2008 1

4S

700

2

650

	2009.12.31	2008.12.31	2007.12.31
	4,719	3,228	5,684
	1,158	456	438
	3,561	2,772	5,246
	2.84%	2.98%	10.11%

12,886

36,068

33,562

2008

2009

2008

2007

2008

	2009.12.31	2008.12.31	2007.12.31
	9	-	-
	40,582	13,893	12,541
	-	5,084	42
	-	89	13
	-	112	145
	5	297	14

	40,596	19,475	12,754
	160	151	173
	40,436	19,324	12,581

	2009.12.31	2008.12.31	2007.12.31
	101	65	201
	439	221	673

50%

20%

	2009.12.31	2008.12.31	2007.12.31
	625	479	396
	695	543	871
	0	35	4
	1,320	987	1,263

2008

2007

2009 2008 2,100
304

	2009.12.31	2008.12.31	2007.12.31
	5,148	12,563	10,477
	694	1,616	1,240
	85	85	85
	4,369	10,862	9,152

	30-50	0 5%	1.90-3.33%
	10-30	0 5%	3.16-10.00%
	10-15	0 5%	6.33-10.00%
	5-10	0 5%	9.50-20.00%
	5-10	5%	9.50-19.20%

2009 2009 2008
8,000 2009 304

	2009.12.31	2008.12.31	2007.12.31
	41,834	50,660	51,875
	2,950	6,724	4,736
	1,306	1,131	975
	656	979	869

31

248

2008

2008

55%

	2009.12.31	2008.12.31	2007.12.31
		346	346
	115	115	115
	56	56	56
	42	42	42
			2.6
			5.7
		0.00035	0.00035
		1.4	1.4
	35	35	35
	250	595	604
		0.00035	0.00035
		1.4	
		1.4	
	248	594	604

	1,323	84.27%	883	76.10%
	160	10.19%	151	12.98%
	0	0.00%	35	3.02%
	85	5.41%	85	7.35%
	2	0.13%	5	0.43%
	0	0.00%	1	0.12%
	1,570	100%	1,160	100%

	2009.12.31	2008.12.31
1	124	182
1 2	3	11
2 3	1	7
3	37	226
	165	427

	2009.12.31	2008.12.31
1	152	98
1 2	146	26
2 3	29	54
3	831	278

	160	151
	160	151

2008

35

	2009.12.31	2008.12.31
	0	35
	0	35

85

	2009.12.31	2008.12.31
	85	85
	85	85

2008

2009

	2009.12.31	2008.12.31
	0	2
	2	3
	2	5

90%

2009 12

31

	2009.12.31		2008.12.31		2007.12.31	
	147,980	99.94%	123,581	97.78%	99,268	96.88%
	51,785	34.97%	55,900	44.23%	30,280	29.55%
	69,960	47.25%	42,285	33.46%	35,532	34.68%
	4,995	3.37%	6,219	4.92%	10,152	9.91%
	11,376	7.68%	7,170	5.67%	5,128	5.00%
	8,196	5.54%	8,700	6.88%	13,778	13.45%
	88	0.06%	2,804	2.22%	3,199	3.12%
	148,068	100.00%	126,385	100%	102,467	100%

2008

2007

2.5

3.2

	2009.12.31	2008.12.31	2007.12.31
	2,295		
	12,000	12,000	13,800
	36,000	43,900	16,480
	1,490		
	51,785	55,900	30,280

2009 2008

	2009.12.31	2008.12.31	2007.12.31
	69,960	36,241	32,032
		6,044	3,500
	69,960	42,285	35,532

2008 2007

4,000

2009 2008 1,300 2009

2008 2007

2,000

2009 2008 4000

2008 2007 5,000

	2009.12.31	2008.12.31	2007.12.31	2006.12.31
	4,995	6,219	10,152	4,731
	11,376	7,170	5,128	5,645
	8,196	8,700	13,778	13,207
	24,567	22,089	29,058	23,583

2007

2008

2009

	2009	2008	2007
	870,752	271,550	200,717
	846,970	251,843	188,510
	3,139	4,841	5,444
	11,416	10,364	9,759
	4,540	3,474	4,363
	713	2,304	25
	3,257	1,715	-8,981
	3,636	1,688	-8,975
	1,012	300	-732
	2,624	1,388	-8,242
	1,468	1,211	-7,743

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2007

2009

90%

I	2009		2008		2007	
	748,640	85.98%	173,190	63.78%	110,536	55.07%
	110,817	12.73%	85,994	31.67%	78,069	38.90%
	6,198	0.71%	5,983	2.20%	6,777	3.38%
	4,422	0.51%	4,560	1.68%	4,463	2.22%
	675	0.08%	1,823	0.67%	872	0.43%
	870,752	100%	271,550	100%	200,717	100%

2

2008 6

2008 6

2009

	869,561	99.86%
	1,191	0.14%
	870,752	100%

2008

	166,417	61.28%
	105,133	38.72%
	271,550	100%

2007

	199,888	99.59%
	829	0.41%
	200,717	100%

/	2009		2008		2007		2006	
	735,572	86.85%	165,820	65.84%	107,205	56.87%	87,897	53.78%

	105,434	12.45%	81,618	32.41%	75,716	40.17%	69,445	42.49%
	2,853	0.34%	3,162	1.26%	4,071	2.16%	4,835	2.96%
	2,905	0.34%	904	0.36%	1,106	0.59%	1,004	0.61%
	206	0.02%	340	0.14%	412	0.22%	248	0.15%
	846,970	100%	251,843	100%	188,510	100%	163,428	100%

2007 2008 1

2 2007

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2009 1

2 2008

<i>I</i>	2009	2008	2007
	1.75%	4.26%	3.01%
	4.86%	5.09%	3.01%
	53.97%	47.14%	39.92%
	34.31%	80.17%	75.22%
	69.48%	81.36%	52.83%
	2.73%	7.26%	6.08%

	2009	2008	2007
	870,752	271,550	200,717

2008 2007 889 1 2008
 2 2008

2009 2008

2008 2007
 98.9%
 87.71

	2009	2008	2007
	141	50	112
			1
	154	2,254	
			-88
	-1	-3	
		3	
	419		
	713	2,304	25

—

	2009	2008	2007
	705	241	28

		-1,986	-3,018
	150	-146	6
	-14		
	519	234	-3,011
	65	76	
	62	-100	7
	392	258	-3,019
	26.63%	18.61%	36.62%

2007

3,017.82

2008

2,782.62

2007

2008

	2009	2008	2007
	6,576	-28,527	7,286
	3,674	8,792	-1,625
	-5,988	24,257	-6,323
	4,247	4,515	-662

7,286

-28,527

6,576

2008

2009

3,674

2008

2007

98.9%

-1,625

8,792

5,988

2007

3,412

136

2008

3.2

-6,323

24,257

	2009 / 2009.12.31	2008 / 2008.12.31	2007 / 2007.12.31	2006 / 2006.12.31
%	2.73	7.26	6.08	5.58
%	1.49	0.92	-6.19	-4.83
%	4.80	4.18	-27.44	-17.38
/	0.06	0.051	-0.326	-0.260
	91.56	37.94	77.79	60.12
	28.35	15.79	14.78	12.68
	4.93	1.8	1.51	1.32
%	79.86	75.36	76.75	70.88
	1.80	1.54	-1.26	-1.47
	0.85	0.75	0.52	0.59
	0.57	0.6	0.4	0.45

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	2007		77.79	37.94
91.56	2008		2007	
	2008			
	2009		2008	
	2009			

2

	2007		14.78	15.79
28.35			2008	
			2009	

2007

2009 12 31

2009 12 31

	13% 17%
	5%
	7%
	4.5%
	80% 1.2%
	12%
	25%

2,794,748.00

	545,599,999.72	
13,510,000	532,089,999.72	2009

1		26,000
1.1	1	8,000
1.2	1	8,000
1.3	1	5,000
1.4	1	5,000
2		28,560
		54,560

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26,000

26,000

4

	8,000	
	8,000	
	5,000	
	5,000	
	26,000	

4

	3				
				290,065	3.25
				3,389	
	1.17%		11.89%		
602,200		7,315		1.21%	18.78%
2					
				28,560	
1					

2009 12 31

61.70%

58.90%

3

2007

2008

2009

30,280

55,900

51,785

5.31%

28,560

1,516.54

28,560

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2010 409

2010

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2009 223

2010 584

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93,105,802

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(本页无正文,为南方建材股份有限公司关于《南方建材股份有限公司非公开发行股票募集资金发行情况报告书暨上市公告书》(摘要)之盖章页)



2010 年 6 月 28 日